

Fill in this information to identify the case:

Debtor name **Premier Medical, Inc.**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**
 Case number (if known): **23-42096**

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Clear Health Pass Holdings, LLC Tribal Agent of Blue Lake Rancheria EDC c/o The Native American Venture Fund 30 Wall Street, 8th Floor New York, NY 10005						\$5,000,000.00
CloudFund LLC 400 ReKka Blvd., Ste. 165-101 Suffern, NY 10901		Merchant Loan				\$270,000.00
Diversified Property Ventures, LLC c/o Cushman & Wakefield PO Box 5160 Glen Allen, VA 23058						\$129,987.00
Experian Health Inc. PO Box 846133 Los Angeles, CA 90084						\$128,316.00
Fisher Healthcare Attn: 001686 Atlanta, GA 30384						\$73,433.00
Greenville County Tax Assessor 301 University Ridge, Suite 700 Greenville, SC 29601						\$214,424.00
Illumina Inc 12864 Collection Center Dr Chicago, IL 60693						\$333,444.00

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Jant Pharmacal Corp 16530 Ventura Blvd #512 Encino, CA 91436						\$107,773.00
Kudzu Staffing Inc PO Box 51627 Powdersville, SC 29673						\$105,199.00
Lab Logistics LLC PO Box 84938 Chicago, IL 60689-4000						\$112,784.00
Legacy Capital 26, LLC 290 Harbor Drive Stamford, CT 06902						\$1,167,250.00
Life Technologies Corp. 12088 Collection Center Drive Chicago, IL 60693						\$204,586.00
Myhommelabs 6366 College Blvd Overland Park, KS 66211						\$90,000.00
Pulse Consulting 2400 Veterans Mem Blvd 510 Kenner, LA 70062						\$110,000.00
Quest Diagnostics Atl PO Box 74736 Atlanta, GA 30374						\$151,339.00
Radla Capital LLC 161-10A Unition Street, 2nd Floor Flushing, NY 11366						\$329,868.00
Roche Diagnostics Corp Mail Code 5508 Charlotte, NC 28272						\$120,000.00
UPS PO Box 7247-0244 Philadelphia, PA 19170						\$124,793.00
Vessell Medical 6000 A Pelham Road Greenville, SC 29615						\$6,923,182.00

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Vox Funding SPV1, LLC 14 E 44th Street, 4th Floor New York, NY 10017						\$1,456,000.00

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Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 20, 2023

x


Signature of individual signing on behalf of debtor

John Michael Cataldi

Printed name

President

Position or relationship to debtor